

**FIRST SUPPLEMENTAL TO  
THE  
OFFERING DOCUMENT OF  
AL HABIB GOVERNMENT SECURITIES FUND**

**MANAGED BY  
AL HABIB ASSET MANAGEMENT LIMITED**

**Dated: \_\_\_\_\_, 2023**

## **AL HABIB GOVERNMENT SECURITIES FUND**

**Managed by AL Habib Asset Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).**

AL Habib Government Securities Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ AHGSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non- Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations") and registered under the Sindh Trust Act, 2020 by a Trust Deed dated December 15, 2022, entered into and between AL Habib Asset Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

### **1. Amendment in Risk Categorization:**

Risk Categorization of the Fund in line with SECP's Circular No: 6 of 2022 dated June 09, 2022 is being Amended & read as follow:

Category of CIS	Risk Profile	Risk of Principal Erosion
Income	Moderate	Principal at moderate risk

### **2. Note under Authorized Investments table in clause 2.1.1:**

Note under Authorized Investments table is being added in line with SECP's Circular No: 6 of 2022 dated June 09, 2022 & read as follows:

- Considering the Moderate risk profile of the Fund, weighted average duration of portfolio of securities should not exceed Two (2) Years